

Economics and Regulatory Expertise for Infrastructure Disputes and Policy Decisions

We provide independent economic and regulatory analysis for law firms, investors, and public-sector clients in commercial arbitrations, investment-state disputes and complex policy decisions across infrastructure sectors.

CALL US EARLY WHEN	WHAT YOU GET
<ul style="list-style-type: none"> • The case turns on regulation: tariffs, market rules, reform measures, price controls, incentives, or regulatory independence. • You need defensible damages: lost profits, valuation, cost of capital, interest and discounting, country/market risk, or "but-for" modeling. • A contract fight needs an economic lens: adjustment/indexation mechanisms, pass-throughs, feasibility, or economic consistency of interpretations. • Policy moves are creating investment risk (and potentially disputes) and you need a clear, quantified impact narrative. 	<ul style="list-style-type: none"> • Early-case memo: economic theory of the case, damages architecture, and a targeted data request list. • Damages models and valuations (and critique of opposing models). • Regulatory economics analysis: tariffs, market design, restructuring, and reform impacts. • Expert reports and testimony, plus hands-on support for counsel throughout the case.

SECTORS

Power, natural gas, oil, roads and toll concessions, airports, rail, telecommunications, water, mining, and construction (and adjacent infrastructure).

WORKIGN WITH INFRAECON: A RESPONSIVE ALTERNATIVE

- **Initial scoping consultation** to assess economic issues, timeline, and data requirements.
- **Fixed-scope engagement memo** that establishes momentum: theory of the case, damages framework, and a prioritized data strategy.

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Track Record and Expertise

Representative case experience ([see here](#)) across Latin America, North America, and Europe, supported by published research on infrastructure economics, regulatory frameworks, and damages methodologies in complex disputes.

EXAMPLES OF SITUATIONS	WHERE WE OPERATE AND HOW WE TESTIFY
<ul style="list-style-type: none"> • Power project delay disputes with market penalties and regulatory constraints. • Expropriation / treaty claims involving loss of investment returns, country risk, and interest. • Road and toll concession disputes centered on indexation, adjustment mechanisms, and traffic/revenue impacts. • Gas royalty and pricing-formula disputes tied to market definition and contract economics. 	<ul style="list-style-type: none"> • Work worldwide across energy and infrastructure sectors; HQ in Washington, DC. • English and Spanish expert work and deliverables. • Experience in ICSID, UNCITRAL, ICC, PCA, and SCC matters (commercial and investment-state). • Roles include testifying expert, consulting expert support, and critique of opposing models, reports & opinions.

SELECTED PUBLICATIONS (SEE HERE)	
<ul style="list-style-type: none"> • InfraEcon INSIGHTS - Bulletin #6: Mexico's Energy Reforms: Economic Analysis and Investment Risk Assessment (June 2025). • InfraEcon INSIGHTS - Bulletin #5: Colombia's Infrastructure Crisis: How Policy Interventions Undermine Security and Investment in the Sector (June 2025). • InfraEcon INSIGHTS - Bulletin #4: Economic Risk in Renewable Project Development (June 2024). 	<ul style="list-style-type: none"> • InfraEcon INSIGHTS - Bulletin #3: The Economic Implications of the Colombian Government Policy Proposal on Infrastructure Investment (October 2023). • InfraEcon INSIGHTS - Bulletin #2: The New Restructuring of the Power Sector in Mexico: Is it failing Investors and Customers? (Apr 2021). • Economics of Contracts in International Disputes (March 2022).